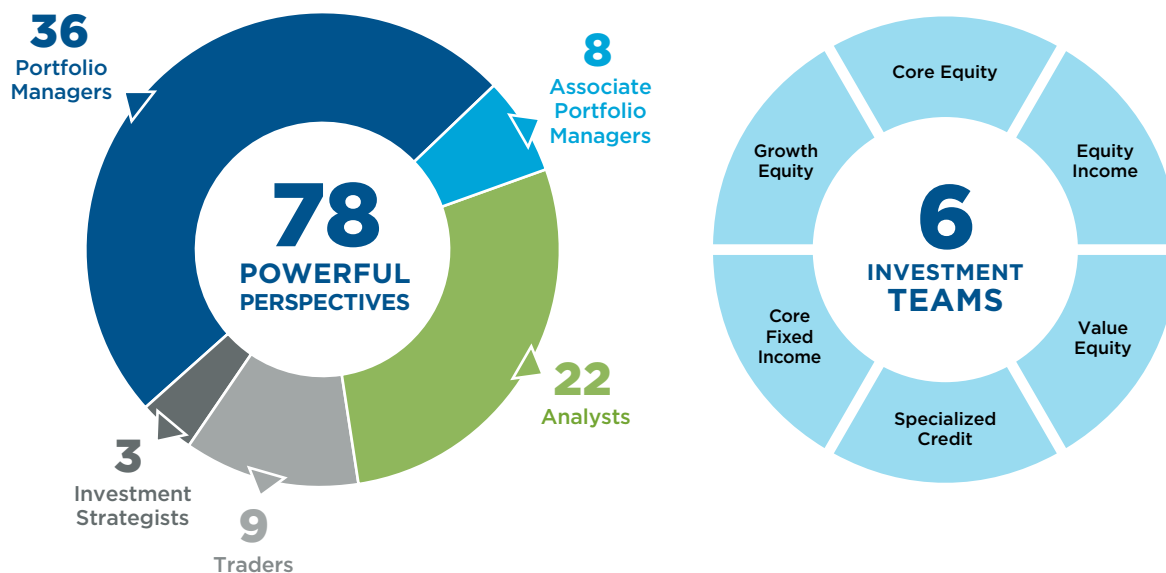


The Strength of DYNAMIC

We challenge the status quo in investment management and view ourselves first and foremost as ambassadors of portfolio construction excellence.

Strength in Leadership

Our high-conviction portfolio management team delivers **Legitimately Active Management**[®], supported by a rigorous risk-management framework.



Strength in Advisor Education

Our most valued resources to help you in your business:



EDUCATION ZONE

Earn FREE CE-credits with over 50 courses and 120 hours of education.



WEBCASTS

Listen to a wide range of opinions from our industry-leading Portfolio Managers.



Dynamic LIVE

Cross-country roadshow that brings you access to our leading portfolio management team who deliver important information to help you in your business.

ADVISOR ADVISOR MAGAZINE

Over 18,000 readers receive expert advice to help you grow your business. Now available in digital format to provide better access to you.



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Features personal finance articles to share with clients with a focus on saving, borrowing, investing, and more!



SYSTEMIZED SOLUTIONS

A team dedicated to helping you make your investment management systems more efficient, productive, and most important, scalable.



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Snapshots™ provides tools for the myriad of life events your clients may experience. Share customizable content with your clients as they navigate life's main events, including an Executor's Handbook, Caregiver's Handbook, and Personal Record Keeper.

This is Dynamic Leadership®

At the core of Dynamic, our key drivers of success are rooted in three areas:

Innovation

in products, in services,
and in business.

Advocacy

that speaks up and stands
up for you to help you
overcome the challenges
of today and tomorrow.

Active

in the midst of uncertain
markets, unexpected
events, and in the pursuit
of investment excellence.

Strength in Numbers



\$58.4 Billion

Assets Under Management¹



62 years

of excellence



120+ Mutual Funds

Actively managed solutions
managed by Dynamic's
high-conviction Portfolio
Management team.



17 Private Investment Pools

Actively managed Private Investment
Pools constructed to deliver competitive
pricing as well as tax-efficient and
monthly income options.



11 Active ETFs

Active management in a
low-cost ETF structure.



5 Liquid Alternative Funds

As part of a suite of Active Alternatives™,
Dynamic's liquid alternative funds provide
downside protection, diversification,
and access to additional sources of
potential returns.

Strength in Performance

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34 INDUSTRY
AWARDS
IN 2019²

DYNAMIC CALL CENTRE
RANKS **#1** IN THE INDUSTRY³

¹ As at December 31, 2019

² See our award-winning funds and details at dynamic.ca/eng/media/Lipper-Awards.html.investor.html and dynamic.ca/content/dynamic/eng/media/Funddata_FundGrade_Award.html.investor.html

³ Independent research conducted in 2019 by Environics Research among Canada's independent advisors ranks the Dynamic Call Centre #1 in the industry.



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