



**Reliable income,  
built to last**

DYNAMIC  
**REAL ESTATE &  
INFRASTRUCTURE  
INCOME II**  
FUND

ADVISOR USE ONLY

***Dynamic Funds***<sup>®</sup>  
*Invest with advice.*

## LIQUID ALTERNATIVES: A NEW ERA OF STRATEGIC DIVERSIFICATION

Dynamic Funds has a long history of delivering alternative solutions that advisors can use to construct better investment portfolios for their clients. Liquid alternative funds offer access to a wide range of investment strategies with a low correlation to stocks and bonds – all within the structure of a mutual fund. These innovative solutions deliver the potential for enhanced diversification, decreased volatility, and attractive risk-adjusted returns.

### INTRODUCING DYNAMIC REAL ESTATE & INFRASTRUCTURE INCOME II FUND

Managed by Dynamic's Equity Income Team, the Fund invests in real estate and infrastructure assets primarily through publicly traded companies. Based on an existing strategy\*, the Fund aims to offer a high level of monthly income using a moderate level of leverage and is managed with a capital preservation philosophy.

The Fund:

- ➔ Aims to provide unitholders with **stable income** and **long-term capital appreciation**
- ➔ Invests in a **diversified portfolio** of quality real estate and infrastructure securities
- ➔ Uses the time-tested **QUARP**\*\*\* investing philosophy of the Equity Income Team

\*This strategy is used in the management of Dynamic Real Estate & Infrastructure Income Fund, which was launched in November 2009, and is sold by Offering Memorandum

\*\*Quality at a reasonable price (QUARP®)

## REAL ESTATE AND INFRASTRUCTURE

Real assets, stable income

Combining the earnings power of real estate and infrastructure assets owned primarily through public companies, the Fund offers individual investors access to solid, long-term cash flows.



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## KEY BENEFITS



### STRATEGIC DIVERSIFICATION

Combining two complementary real assets – real estate and infrastructure – that have historically shown a low correlation to stocks and bonds – offers the potential for enhanced diversification and mitigated downside risk.



### ENHANCED YIELD

Conservative use of leverage capped at 33% of total assets enhances the dividends/distributions received, providing a stable monthly income stream that offers a yield\* of 4.9% for Series A and 6.0% for Series F.



### INVESTMENT FLEXIBILITY

Diversified across regions, industries and sub-sectors, the Fund can shift between its real estate and infrastructure securities in order to capture opportunities and enhance downside protection when needed.



### CAPITAL PRESERVATION

The Fund's QUARP® philosophy and diversification strategies offer the potential to limit the impact of market drawdowns during periods of volatility.

\*The yield is calculated based on a fixed, but not guaranteed, monthly distribution of 4.07 cents/unit for Series A and 5.02 cents/unit for Series F and a net asset value per unit (NAVPU) of \$10.00 (for both series) as of inception date. Monthly distribution yields may fluctuate as the month end NAVPU changes. A Fund's distribution yield should not be confused with its performance or rate of return.

## EXPERIENCED MANAGEMENT

### Expertise in real assets

Featuring decades of combined experience, the portfolio managers bring extensive knowledge to the security selection, strategic mix, and diversification of the fund.



#### **Tom Dicker, Hons. B. Comm., CFA**

*Vice President & Portfolio Manager*

Tom Dicker has over 15 years of investment industry experience and is lead portfolio manager of Dynamic Global Real Estate Fund and co-manager of Dynamic Real Estate & Infrastructure Income Fund. He also co-manages several funds and covers a number of areas including U.S. equities, small cap equities, and real-estate securities.



#### **Frank Latshaw, CPA, CA, CBV, CFA**

*Portfolio Manager*

Frank Latshaw has over 26 years of investment industry experience. Frank has in-depth knowledge of the global infrastructure space and is lead portfolio manager of Dynamic Global Infrastructure Fund and co-manager of Dynamic Real Estate & Infrastructure Income Fund.



#### **Maria Benavente, B. Comm., CFA**

*Portfolio Manager*

Maria is a Portfolio Manager on the Equity Income Team, specializing in global real estate securities. She is a co-manager of Dynamic Global Real Estate Fund, Dynamic Real Estate & Infrastructure Income Fund, and Dynamic Real Estate & Infrastructure Income II Fund.



#### **Oscar Belaiche, HBA, FICB, CFA**

*Senior Vice President & Portfolio Manager*

Oscar Belaiche has over 37 years of investment industry experience, including 14 years of direct Canadian real estate experience and 22 years investing in global real estate securities. He is head of the Equity Income team and is co-manager on Dynamic Global Real Estate Fund, Dynamic Global Infrastructure Fund and Dynamic Real Estate & Infrastructure Income Fund.

## FUND CODES

SERIES	FE	NL
<b>Dynamic Real Estate &amp; Infrastructure Income II Fund</b>		
A	2313	-
DCAF (A)	2314	-
F	-	2315
I	-	2317
H	2318	-
FH	-	2319

Fundserv prefix: DYN

## ADVISOR COMPENSATION

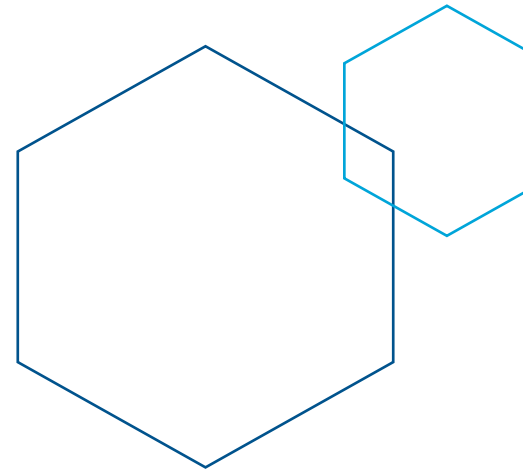
SERIES A	COMMISSION	SERVICE FEE
FE	0-5%	1.00%

## MANAGEMENT FEES

SERIES	MANAGEMENT FEE	FAF
A	2.00%	0.06%
F	1.00%	0.06%
I	1.00%	0.06%
H	2.00%	0.06%
FH	1.00%	0.06%

## MANAGEMENT FEE DISCOUNTS, FROM DOLLAR ONE

	DISCOUNTS
\$250K-\$1M	0.100%
\$1M-\$5M	0.175%
Over \$5M	0.225%



Ask your Dynamic Funds sales representative for more information on alternative funds or visit [dynamic.ca/activealts](http://dynamic.ca/activealts).

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[advisor.dynamic.ca](http://advisor.dynamic.ca)

### ADVISOR USE ONLY

Commissions, trailing commissions, management fees and expenses all may be associated with mutual fund investments. Please read the prospectus before investing. The indicated rates of return are the historical annual compound total returns including changes in unit values and reinvestment of all distributions does not take into account sales, redemption or option changes or income taxes payable by any security holder that would have reduced returns. Mutual funds are not guaranteed, their values change frequently and past performance may not be repeated. Dynamic Funds<sup>®</sup> is a registered trademark of its owner, used under license, and a division of 1832 Asset Management L.P.

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