Real choice.
Competitive pricing.
Legitimately Active Management®.

As a discerning investor, you demand an investment product where every detail has been looked after. Where diligent research and active management come together to form an offering available through your financial advisor.

The Dynamic Private Investment Pools offer:

- **Differentiated choice.** 16 Pools designed in collaboration with those who understand the risks and requirements of your high-value portfolio.
- **Competitive pricing.** Constructed for you to benefit from competitive fees, as well as tax-efficient and monthly income options.
- **Active management.** An investment approach that uncovers opportunity beyond the index and is grounded in a Legitimately Active Management® philosophy.
- **Portfolio construction.** Diversified yet focused Pools that offer precision in every detail from construction to risk monitoring and oversight.

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1 Corporate class version of the Pool is not eligible for purchase within registered accounts or TFSA.

2 Name change as of February 2018, formerly Dynamic Alternative Investments Private Pool Class. Effective February 16, 2018, this Pool no longer pays a performance fee.
Dynamic Private Investment Pools provide a blend of actively managed strategies to offer you a diversified selection of investment products.

### DYNAMIC TACTICAL BOND PRIVATE POOL
- **Fixed Income**
  - Romas Budd 100%

Tactical Pool with a flexible investment approach that is designed to capitalize on interest rate movements and credit opportunities, while aiming to mitigate risk.

### DYNAMIC ACTIVE CREDIT STRATEGIES PRIVATE POOL
- **Fixed Income and Credit**
  - Marc-André Gaudreau 100%

Actively managed Pool designed to deliver a high level of income while managing interest and credit risk by investing in a broad range of asset classes.

### DYNAMIC PREMIUM BOND PRIVATE POOL/CLASS 1
- **Dynamic Active Core Bond Pool Private Pool**
  - 40%
- **Dynamic Tactical Bond Private Pool**
  - 40%
- **Dynamic Premium Yield Fund**
  - 20%

One-ticket fixed-income solution with a 20% allocation to an options writing strategy that adds a unique element of diversification.

### DYNAMIC CONSERVATIVE YIELD PRIVATE POOL/CLASS 1
- **Active Core Bond Strategy**
  - Derek Amery 30%
- **Active Credit Strategies**
  - Marc-André Gaudreau 20%
- **Tactical Bond Strategy**
  - Romas Budd 20%
- **International Dividend Strategy**
  - Dana Love 15%
- **North American Dividend Strategy**
  - Tom Dicker, Eric Benner, Bill McLeod 15%

Diversified Pool constructed to offer access to a wide range of income-producing asset classes with a conservative asset allocation.

### DYNAMIC CANADIAN EQUITY PRIVATE POOL CLASS
- **Value Strategy**
  - Don Simpson, Eric Mencke, Rory Ronan 40%
- **Growth Strategy**
  - Vishal Patel 35%
- **Equity Income Strategy**
  - Bill McLeod, Oscar Belaiche 25%

Tax-efficient and focused Pool investing in best-in-class Canadian companies.

### DYNAMIC U.S. EQUITY PRIVATE POOL CLASS
- **Quality-Value Strategy**
  - Tom Dicker, Eric Benner 60%
- **Growth Strategy**
  - Noah Blackstein 40%

Tax-efficient and focused Pool investing in best-in-class U.S. companies.

### DYNAMIC GLOBAL EQUITY PRIVATE POOL CLASS
- **Growth Strategy**
  - Noah Blackstein 28%
- **Opportunistic Value Strategy**
  - David L. Fingold 24%
- **Core Strategy**
  - Dana Love, Kevin Kaminski, Danilo Martins 24%
- **Equity Income Strategy**
  - Eric Benner 24%

Tax-efficient and focused Pool investing in best-in-class companies from around the globe.

### DYNAMIC ALTERNATIVE MANAGED RISK PRIVATE POOL CLASS 2
- **Low Volatility Equity**
  - 17%
- **Risk Reduction**
  - 20%
- **Fixed Income**
  - 23%
- **Managed Risk**
  - 40%

Damian Hoang

The Pool seeks to provide exposure to a multi-asset multi-strategy portfolio with the potential to deliver low volatility U.S. exposure with competitive participation in good markets, attractive income-generation potential and a systematic pivot to risk-reduction in declining markets. The key to the Pool’s systematic downside protection is the fact that strategies are managed within a conservative pre-defined risk budget.
Dynamic Private Investment Pools have been inspired by and created for you. Work with your Financial Advisor to find out how adding actively managed, differentiated Pools can benefit your portfolio.