



Snapshots™

MONTHLY HOUSEHOLD BUDGET

Combined Net Monthly Income:	
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Housing	Client	Spouse
Mortgage/Rent		
Condominium fees		
Property taxes		
Property/Content insurance		
Heat		
Hydro		
Water		
Property maintenance		
Other housing cost		
Telephone (Home)		
Telephone (Cell)		
Cable		
Internet		
Other		
Food		
Groceries		
Restaurants		
Clothing		
Purchases		
Cleaning		
Transportation		
Loan/Lease payments		
Insurance/Plates		
Fuel		
Parking		
Maintenance		
Public transit		
Ride/Share		
Other		
Household Expenses		
Improvement/Purchases		
Cleaning/Help		
Pets/Pet care		

Support Payments	Client	Spouse
Alimony		
Child care/Support		

Personal Care	Client	Spouse
Medical		
Dental		
Vision		
Other		

Personal Insurance	Client	Spouse
Life insurance		
Disability insurance		
Health insurance		
Other		

Loan Payments	Client	Spouse
Credit cards		
Lines of credit		
Investment loans		

Capital Accumulation	Client	Spouse
Emergency fund		
Education fund		
Retirement		
Other		

Lifestyle/Miscellaneous	Client	Spouse
Donations		
Personal gifts		
Regular vacations		
Entertainment		
Recreation		
Subscriptions		
Personal allowance		
Club dues		
Lotteries		
Other		

Total Monthly Expenses:		
Combined Total Monthly Expenses:		
Net Financial Position (surplus or deficit):		