



Snapshots™

LEAVING A JOB: FINANCIAL CHECKLIST

LEAVING A JOB, WHETHER BY CHOICE OR DUE TO AN INVOLUNTARY LAY-OFF OR SHUT-DOWN, MAY MEAN A CHANGE IN YOUR CURRENT AND ONGOING PERSONAL AND FINANCIAL SITUATION.

I will be pleased to help with strategies and advice for balancing your priorities, goals and obligations. Let's discuss the following questions:

- Should I be seeking legal advice?
- What payments am I entitled to from my former employer and how can those payments be received?
- Am I entitled to receive Employment Insurance (EI)?
- What happens to my Group RRSP?
- What happens to my company pension?
- What happens to my group health and insurance benefits?
- What happens to my company stock options?
- Will I need to reconsider my investment plan?

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